

Date: August 08, 2025

The Manager
Department of Corporate Relationship **BSE Limited**25<sup>th</sup> Floor P. J. Towers, Dalal Street
Mumbai -400 001

The Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (East)

Mumbai -400 051

PAISALO

SCRIP CODE: Equity-532900

NCDs-975107, 975202, 975251, 975329, 975437, 975592, 975640, 975865, 976752 and CPs-727935, 729651, 729722, 729780

**SCRIP SYMBOL: PAISALO** 

## **SUB.: Intimation of Allotment of Secured Non-Convertible Debentures**

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Operations and Finance Committee of the Board of Directors of Paisalo Digital Limited vide their resolution dated August 08, 2025, has allotted the following debentures:

Type of Securities	Rated, Listed, Senior, Secured, Redeemable, Taxable, Transferable, Non-Convertible Debentures ("NCDs" or "Debentures")
Type of Issuance	Private Placement
Face Value of NCD	Rupees One Lakh Each
Total Number of Securities allotted	3400 NCDs
Tenure of the instrument	36 Months
Date of Allotment	August 08, 2025
Coupon/interest offered	9.75 % P.A.
Coupon Payment Frequency	Quarterly
Charge/security	The NCDs shall be secured by way of a first ranking Pari-passu charge on loan receivables ("Hypothecated Receivables") to maintain the value of security at all times equal to 1.10 times (One Decimal One Zero times) the aggregate amount of principal outstanding of the NCDs.
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Schedule of payment of principal amount	One-time payment on maturity date i.e. August 08, 2028
Details of redemption of debentures	To be redeemed at par on the maturity date

## PAISALO DIGITAL LIMITED



Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Coupon rate plus 2.00% (Two Percent) per annum
Details of any letter or comments regarding payment /nonpayment of interest, principal on due dates or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable

The above is for your information and record please.

PAISALO

Thanking you,

Yours faithfully,

For Paisalo Digital Limited

(Manendra Singh) Company Secretary

CC.:

1. Societe De La Bourse De Luxembourg

2. AFRINEX Limited