NHC FOODS LTD

(Government Recognised Three Star Export House)
An ISO 22000:2005 Certified Company
CIN : L15122GJ1992PLC076277 ● **GSTIN :-** 27AAACM3032B1Z6

Date: 25th August, 2026

To
The Manager,
Listing Department,
AFRINEX Limited,
Office A11-01, Level 11,
Tower A 1 Exchange Square,
Wall Street Ebene 72201, Mauritius

SCRIP CODE: 517554 ISIN: INE141C01036

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, ('SEBI Listing Regulations') - Allotment of equity shares upon partial conversion of 1.50% Unsecured Foreign Currency Convertible Bonds ('FCCBs').

Dear Sir/Madam,

We wish to submit that upon receipt of Notice for partial conversion of 19 (Nineteen) FCCBs of principal value aggregating to USD 19,00,000 (equivalent to INR 18,18,79,020 at Exchange rate of INR 95.7258 as at 24th August, 2026) from the FCCB holder, the Board of Directors of the Company has today i.e. on August 25, 2026, approved the allotment of 18,18,79,020 fully paid-up equity shares of face value INR 1/- each at a conversion price of INR 1/- per equity share to M/s. Emerging Market Opportunities Ltd. (FCCB Holder).

Consequent to the above

a) Paid-up equity share capital of the Company stands increased to INR 94,38,06,060/- divided into 94,38,06,060 fully paid-up equity shares of INR 1/- each and

b) 240 FCCBs of Principal amount of USD 1,00,000/- as listed at Afrinex Exchange remains outstanding post aforesaid conversion.

The Board Meeting commenced at 06:00 pm. and concluded at 08:00 pm

We request you to kindly take the above information on record.

For NHC Foods Limited

SATYAM S JOSHI
Digitally signed by SATYAM S JOSHI
Date: 2026.08.25 22:34:06 +05'30'

Satyam Shirishchandra Joshi
Managing Director
DIN: 03638066