

Date: March 11, 2025

To,
BSE Limited.
Corporate Relation Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001
Maharashtra IN

Scrip Code: 526125 ISIN: INE00HZ01011

Sub: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('the Listing Approval')-Receipt of In-principle approval from Bombay Stock Exchange to the listing application made by the company.

Dear Sir/Madam

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), as amended from time to time, we hereby inform you that the Bombay Stock Exchange (BSE) has granted its in-principle approval for the listing of 6,93,37,062 equity shares(Six Crore Ninety Three Lakhs Thirty Seven Thousand and Sixty Two Equity Shares), which have been issued upon the conversion of Foreign Currency Convertible Bonds (FCCBs).

A copy of the in-principle approval letter issued by BSE is enclosed for your reference.

We request you to take the above on record.

Thanking You For BN HOLDINGS LIMITED

REETIKA

MAHENDRA

Date: 2025.03.11
11:22:30 +05'30'

Reetika Mahendra
Company Secretary and Compliance officer
[M.NO: 48493]

CC:- AFRINEX STOCK EXCHANGE
Office A11-01, Level 11, Tower A,
1 Exchange Square, Wall Street, Ebene 72201,
Mauritius



## BN HOLDINGS LIMITED

(FORMERLY ARIHANT TOURNESOL LIMITED)

REGD. OFFICE: 217, Adani Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051

CIN: L15315MH1991PLC326590

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## LOD/FCCB/VK/FIP/1941/2024-25

March 10, 2025

The Company Secretary,
BN Holdings Ltd.
217, Adani, Inspire-BKC, Situated G Block,
BKC Main Road, Bandra Kurla Complex, Bandra East,
Mumbai, Maharashtra, 400051

Dear Sir/Ma'am,

Re: Listing of 6,93,37,062 Equity shares of Rs. 10/- each issued at premium of 31.82/- each bearing Dist. Nos. 10502298 to 79839359 issued upon conversion of Foreign Currency Convertible Bonds.

We refer to your case received by us on February 18, 2025, together with the relative enclosures. In this regard the Exchange is pleased to grant In-principle approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading in the above-mentioned shares will be permitted only after the company files with the Exchange following:

- a) Listing approval obtained from National Stock Exchange, if applicable.
- b) Confirmation letters from NSDL and/or CDSL about crediting of the above mentioned shares to the respective beneficiaries account.
- c) Confirmation from RTA in respect of dispatch of share issued in physical form.

Further, all critical price sensitive information and other submissions to be provided by the company pursuant to the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 to be filed through listing center. For details, please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website.

Yours faithfully,

Ashok Kumar Singh Deputy General Manager Akshata Mhatre Deputy Manager