Date: June 03, 2025



The Manager Department of Corporate Relationship **BSE Limited** 25<sup>th</sup> Floor P. J. Towers, Dalal Street Mumbai -400 001

SCRIP CODE: Equity-532900 NCDS-975107, 975202, 975251, 975284, 975329, 975437, 975592, 975640, 975865 and CPs-727935, 728964, 729040, 729147

## SUB.: Intimation of Allotment of Secured Non-Convertible Debentures

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Operations and Finance Committee of Board of Directors of Paisalo Digital Limited vide their resolution dated June 03, 2025 has allotted the following debentures:

Type of Securities	Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures ("NCDs" or "Debentures")
Type of Issuance	Private Placement
Face Value of NCD	Rupees One Lakh Each
Total Number of Securities allotted	5000 NCDs
Tenure of the instrument	24 Months
Date of Allotment	June 03, 2025
Coupon/interest offered	10.00 % P.A.
Coupon Payment Frequency	Monthly
Charge/security	The NCDs shall be secured by way of a first ranking Pari-passu charge on loan receivables ("Hypothecated Receivables") to maintain the value of security at all times equal to 1.10 times (One Decimal One Zero times) the aggregate amount of principal outstanding of the NCDs.
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Schedule of payment of principal amount	One-time payment on maturity date i.e. June 03, 2027
Details of redemption of debentures	To be redeemed at par on the maturity date
Details of any letter or comments regarding	Not Applicable
payment/non-payment of interest, principal on due dates, or any other matter concerning the	S Distraction

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in CIN: L65921DL1992PLC120483

www.paisalo.in

The Listing Department **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai -400 051

## **SCRIP SYMBOL: PAISALO**



EASY LOAN SIGHT MIT	
security and /or the assets along with its comments thereon, if any;	
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Coupon rate plus 2.00% (Two Percent) per annum
Details of any letter or comments regarding payment /nonpayment of interest, principal on due dates or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable

The above is for your information and record please.

Thanking you,

Yours faithfully,

For Paisalo Digital Limited



**CC.:** 1. Societe De La Bourse De Luxembourg

2. AFRINEX Limited

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