

OPEN THE GATEWAY TO YOUR FINANCIAL TRANSFORMATION



Listing

Capital Raising

Trading

Depository

Clearing & Settlement

ABOUT AFRINEX

- ❖ Mauritius' leading stock exchange with US\$ 13.3 plus billion in market capitalization of securities listed as of 31st July 2024
- ❖ Licensed by Financial Services Commission, Mauritius
- ❖ State of the art electronic platform for listing and trading
- ❖ List and trade a wide spectrum of securities viz. Equity, Debt, CIS/ Funds, money market instruments, structured notes, depository receipts, derivatives etc.
- ❖ Exclusive electronic platform "AFEXtree" for raising capital through private placements in multiple currencies
- ❖ AFRINEX Clearing House Limited, subsidiary of AFRINEX offering depository, clearing and settlement services

AFRINEX OFFERINGS

Listing & Trading of Securities

- ❖ **Multiple Options to List & Trade**
 - Admission to Listing only – AFRINEX Securities List
 - Admission to Listing and Trading
- ❖ Listing ease - single guideline for both public issuance and private placement



Capital Raising

- ❖ State-of-the art electronic platform for fund raising and investments.
- ❖ Multi-asset Multi-currency private placements of securities viz. Debt, Equity, Funds/ CIS.
- ❖ Connects pre-qualified capital seekers with capital providers.

AFEXGreen

- ❖ Exclusive platform to mark listing of green & sustainable securities.
- ❖ Sustainable financing for global projects with greater flexibility & optionality.

Variety of Program Set Up

- ❖ Universal Program - programme with drawdown across asset classes (equity, debt and fund)
- ❖ Debt Programmes e.g. Short Term Note, Medium Term Note, Long Term Note, etc.



Depository Services

- ❖ Issuance of International Securities Identification Number (ISIN)
- ❖ De-materialization/Re-materialization, Pledge/ Unpledge
- ❖ Custody of securities in electronic form
- ❖ Depository account for individuals/ institutions etc.



Clearing and Settlement

- ❖ Intergraded Clearing & Settlement of trades and securities by AFRINEX Clearing House Ltd. (ACHL)
- ❖ ACHL assumes Counterparty Risk for all trades executed on the Exchange.
- ❖ Collection of margin from members, effect pay-in and pay-out and oversee delivery and settlement process.

AFRINEX VALUE PROPOSITION



Balanced product portfolio

- Trade and invest in equity, debt, CIS/ funds, derivatives, currency derivatives etc. in a single segment



Listing supported by fund raising

- Multi-asset multi-currency listing of securities
- Capital raising through a wide range of capital providers



Best in class technology platform

- State of the art electronic platforms for listing and trading of securities
- Exclusive platform 'AFEXtree' to raise and invest capital



Strong foundation of primary market

- Robust market infrastructure - transparent and efficient listing process
- Regulatory framework at par with leading jurisdictions



Competitive cost

- Competitive listing and fund-raising fee

HOW TO PARTICIPATE WITH AFRINEX

Opportunities

Key Benefits

Listing

- List a wide range of securities viz. debt, equity, fund
- Access to international capital
- Enhanced visibility and credibility

Raise Capital through AFEXtree

- Maximise access to a wide range of capital providers
- Capital raising at optimal cost across the asset classes
- Attract subscriptions continuously for open ended funds

Invest and trade

- Diverse and attractive investment opportunities
- Ease of investing and trading
- No joining fee for investors

Avail Depository Services through Clearing House

- Avail ISIN, dematerialise and hold securities in electronic form
- Open and maintain securities account with AFRINEX Clearing House
- Settlement of securities (traded on Exchange or off-market)

Exchange Membership

- Stockbrokers from competent foreign jurisdiction can become member
- Proprietary and client-based trading
- Access to wide range of global investors, market - making

Clearing Member & Depository Participant

- Membership with Afrinex Clearing House Ltd. (ACHL)
- Clearing and settlement of trades executed on Exchange
- Depository participant of AFRINEX Clearing House

WRITE TO US FOR MORE SPECIFICS



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