

IOF US\$ LIQUID RESERVES FUND

DESTINATION FUND: GOLDMAN SACHS US\$ LIQUID RESERVES FUND

INVESTMENT OBJECTIVE

The investment objective of the share class is to generate long term returns on investor's capital from a portfolio created by investing primarily in the units of Goldman Sachs Liquid Reserves Fund.

IOF US\$ Liquid Reserves Fund

INVESTMENT MANAGER	ICICI INTERNATIONAL LTD
Minimum Investment (USD)	100,000 & multiples of 1000
Inception Date	25-May-23
Functional Currency	US Dollar
Entry Load	Nil
Exit Load	Nil
Cell Expenses	15 bps pa
NAV as on DEC 31, 2023	USD 10.3188

ASSET ALLOCATION

IOF US\$ LIQUID RESERVES FUND

Goldman Sachs US\$ Liquid Reserves Fund	99.97
Cash	0.03

PERFORMANCE AS ON DEC 31, 2023 (% RETURNS)

	1 month	3 months	Since Inception
IOF US \$ Liquid Reserves Fund	0.46%	1.32%	3.19%

Currency: US Dollars * the performance is calculated from the date of first NAV calculation.

*Returns : =< 1 year on point to point; > 1 year on CAGR basis

GOLDMAN SACHS US\$ LIQUID RESERVES FUND

Fund Objective and Investment Policy

The investment objective of the US\$ Liquid Reserves

Fund is to maximise current income to the extent consistent with the preservation of capital and the maintenance of liquidity by investing in a diversified

Fund of high quality money market securities.

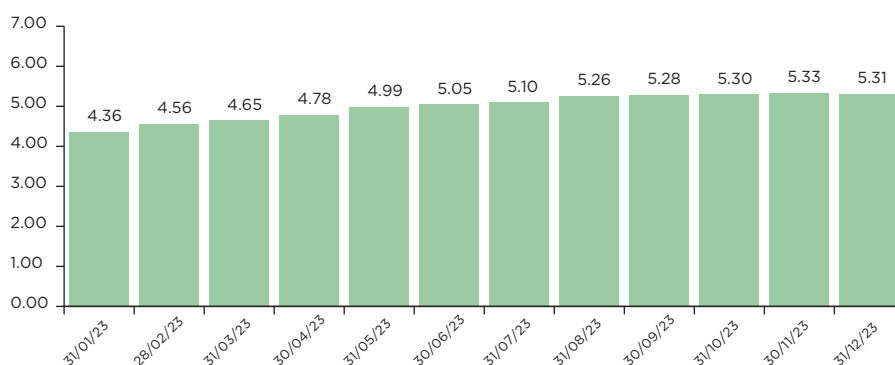
Financial Information

Net Asset Value (NAV) - Institutional Accumulation (T) Class	USD	11,395.41
Total Net Assets (m)	USD	38,197
Weighted Average Maturity (days)		51
Weighted Average Life (days)		59

Asset Allocation (%)

Repurchase Agreement	25.9
Certificate of Deposit	16.7
Time Deposit	15.5
Sovereign	13.7
Asset Backed Commercial Paper	9.5
US Agency	7.5
Commercial Paper-Financial	5.8
Secured Commercial Paper	2.9
Commercial Paper-Agency	2.4
Corporates-Financial	0.3
Cash & Forward Settling Trades	-0.2

30 Day Net Yield at Month End (%)



Performance (%)

	31-Dec-13	31-Dec-14	31-Dec-15	31-Dec-16	31-Dec-17	31-Dec-18	31-Dec-19	31-Dec-20	31-Dec-21	31-Dec-22
Fund (USD)	-	0.1	0.5	1.1	1.9	2.3	0.5	0.0	1.7	5.2

Fund Characteristics

Currency - Institutional Accumulation (T) Class	USD
Inception Date - Institutional Accumulation (T) Class	14-Feb-14
Fund Domicile	Ireland

Fund Facts

ISIN - Institutional Accumulation (T) Class	IE00BHC9JR32
Bloomberg Ticker - Institutional Accumulation (T) Class	GSULQTA ID
Dividend Distribution Frequency	None
Dealing and valuation	Daily
Reporting year end	31 December
Settlement	T

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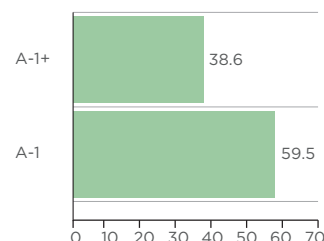
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Performance Summary (%)

	Cumulative				Annualised		
	Since Launch	1 Mth	3 Mths	YTD	1 Yr	3 Yrs	5 Yrs
Institutional Accumulation (T) Class ⁽⁴⁾	13.94	0.47	1.35	5.16	5.16	2.26	1.91

Calendar Year Performance (%)

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Institutional Accumulation (T) Class	-	0.1	0.5	1.1	1.9	2.3	0.5	0.0	1.7	5.2

Credit Allocation (%)⁽⁶⁾Fund Structure (%)⁽⁵⁾

Period (days)	%
0-7	46.2
8-30	9.0
31-60	14.1
61-90	7.4
91-120	4.7
121-150	7.9
151-180	1.2
181-365	8.6
365+	0.9

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